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| US Coal | Indonesian Coal | South African Coal | Petcoke | Coking Coal | Screened Coal | Met Coke |

INTERNATIONAL COAL PRICE

API2

Coal price got some support in last week and upward movement was there in API2 future contract. Price of GAS in Europe and supply tightness have given stability to coal price. On Friday 19 Nov 2021 contract has closed at \$145 up by \$ 6 WoW. Below graphs shows the movement in Nov 2021 contract trading.



Dec 2021 has also fallen during the same period but again showing upward movement in price. Dec 2021 future closed at \$136 down by \$ 11 WoW. Dec 2021 contract has touched above 260 on 5 Oct 2021.



South African Coal Prices (API4)

SA were also on bullish during last week and touched four months low on 2nd Nov 2021. Last week it was up and closed at \$ 136, up by \$ 6 WoW. After touching multi-year peak on 5th Oct 2021 at 256, API has touched multi-Month low on 2nd Nov 2021 at \$ 120.



Petcoke

Prices of petcoke has dropped in last week. Nayara Energy has cut price by INR 4150 pmt and IOCL has reduced price by INR 2500. Price for imported petcoke offers are also down to \$180-185.

On seaborne trade side, US Fob price touches above 140 USD (for 6% TS) & current CFR India offers are at 180 for US Petcoke and 175 for Saudi Petcoke

Australian High Ash

Demand for AUS 5500 NAR was stable during the week. It has lost the value, but supported by API2 & API4 prices. We have seen offers at 90-95 USD FOB NewC during the last week. There are few offer are there in market for off specs from Australia mainly 5100 GAR at \$80-85 pmt FOB

Indonesian Coal

Indo coal price has corrected further and touching multi month low in last week due to slow buying from China. India imports mostly 5000 GAR, 4200 GAR & 3400 GAR from Indonesia. On per Kcal cost, Indonesian coal is still dearest for Indian buyers compare to other coals. Current offers are at USD 105 pmt for 5000GAR, USD 71 pmt for 4200GAR, USD 45 pmt for 3400 GAR.



US Coal

Supply of US origin NAPP & ILB is very tight due to good demand from domestic market. There are very few cargo available for export. US coal got good attraction from Indian buyer in near past since petcoke price was high. In view of other coal price correction, NAPP coal price had some correction in Stock & Sales at West Coast India but no offers are available for new buying.

COKING COAL

India imports coking coal majorly from Australia and AUS Coking Coal prices are benchmark for Indian buyers. Price has corrected due to low demand of steel and Coking coal from various countries. Current offers are at 360 USD pmt for PHCC and 320 USD pmt for Second tier coking coal (Both on FOB terms). Prices was stable for 40-45 days and correcting from last 15 days. PHCC has touched its peak at USD 415 FOB in last week of Sep 2021

DOMESTIC COAL PRICE

(West Coast – India)



Imported coal price in stock and sale has lost momentum during last week due to price correction in International market and festival week. Inventory at port is still at low level to support price.

Indonesian coal price went down by INR 700 to INR 1000 pmt for various grade of Coal in last week. Currently offers at 6200 pmt (Taxes Extra) for 3400 GAR coal, 8500 for 4200 GAR and 10500 for 5000 GAR.

US Coal price has corrected in last 30 days due to low dispatch of material from port. Currently being offer at INR 16,000 down from 21,500 pmt 4 weeks back.

Grade	Price pmt / 00-50 MM / Ex-Plot Port				
	20-Nov-21	13-Nov-21	Change	21-Oct-21	Change
US Origin Coal from Tuna / Kandla (WCI)					
NAPP	₹ 16,000.00	₹ 16,500.00	(3.03)%	₹ 21,000.00	(23.81)%
ILB	₹ 13,800.00	₹ 14,100.00	(2.13)%	₹ 17,000.00	(18.82)%
Indonesian Origin Coal from Tuna / Kandla (WCI)					
5000 GAR	₹ 10,500.00	₹ 11,500.00	(8.70)%	₹ 13,900.00	(24.46)%
4200 GAR	₹ 8,500.00	₹ 9,000.00	(5.56)%	₹ 11,800.00	(27.97)%
3800 GAR	₹ 8,000.00	₹ 8,500.00	(5.88)%	₹ 10,500.00	(23.81)%
3400 GAR	₹ 6,200.00	₹ 7,500.00	(17.33)%	₹ 9,000.00	(31.11)%
Indonesian Origin Coal from Navlakhi (WCI)					
5000 GAR	₹ 11,000.00	₹ 11,500.00	(4.35)%	₹ 14,000.00	(21.43)%
4200 GAR	₹ 8,500.00	₹ 9,600.00	(11.46)%	₹ 12,000.00	(29.17)%
3800 GAR	₹ 8,000.00	₹ 9,000.00	(11.11)%	₹ 11,000.00	(27.27)%
3400 GAR	₹ 6,500.00	₹ 7,500.00	(13.33)%	₹ 9,000.00	(27.78)%
South African Origin Semi Anthracite from Kandla (WCI)					
5300 NAR	₹ 11,000.00	₹ 11,500.00	(4.35)%	₹ 12,000.00	(8.33)%
Australian Origin Coal from Tuna / Kandla (WCI)					
5500 NAR	₹ 12,500.00	₹ 13,500.00	(7.41)%	₹ 14,700.00	(14.97)%

Grade / Sized	Price pmt / Screened Plant / Ex-Plot Screening Plant				
	20-Nov-21	13-Nov-21	Change	21-Oct-21	Change
3400 GAR					
00 - 06 MM	₹ 6,800.00	₹ 8,000.00	(15.00)%	₹ 9,000.00	(24.44)%
06 - 20 MM	₹ 7,900.00	₹ 9,100.00	(13.19)%	₹ 11,000.00	(28.18)%
20 - 50 MM	₹ 8,300.00	₹ 9,500.00	(12.63)%	₹ 11,500.00	(27.83)%
4200 GAR					
00 - 06 MM	₹ 8,500.00	₹ 9,500.00	(10.53)%	₹ 11,000.00	(22.73)%
06 - 20 MM	₹ 9,800.00	₹ 10,600.00	(7.55)%	₹ 12,800.00	(23.44)%
20 - 50 MM	₹ 10,200.00	₹ 11,000.00	(7.27)%	₹ 13,500.00	(24.44)%
5000 GAR					
00 - 06 MM	₹ 9,000.00	₹ 9,000.00	0.00 %	₹ 11,500.00	(21.74)%
06 - 20 MM	₹ 13,500.00	₹ 13,600.00	(0.74)%	₹ 15,000.00	(10.00)%
20 - 50 MM	₹ 13,900.00	₹ 14,000.00	(0.71)%	₹ 15,600.00	(10.90)%
South African Origin Semi Anthracite / Jamnagar					
00 - 03 MM	₹ 10,500.00	₹ 11,000.00	(4.55)%	₹ 12,500.00	(16.00)%



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