



Weekly Price Update
13-Aug-2022

IENERGY NATURAL RESOURCES LIMITED

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INTERNATIONAL COAL PRICE

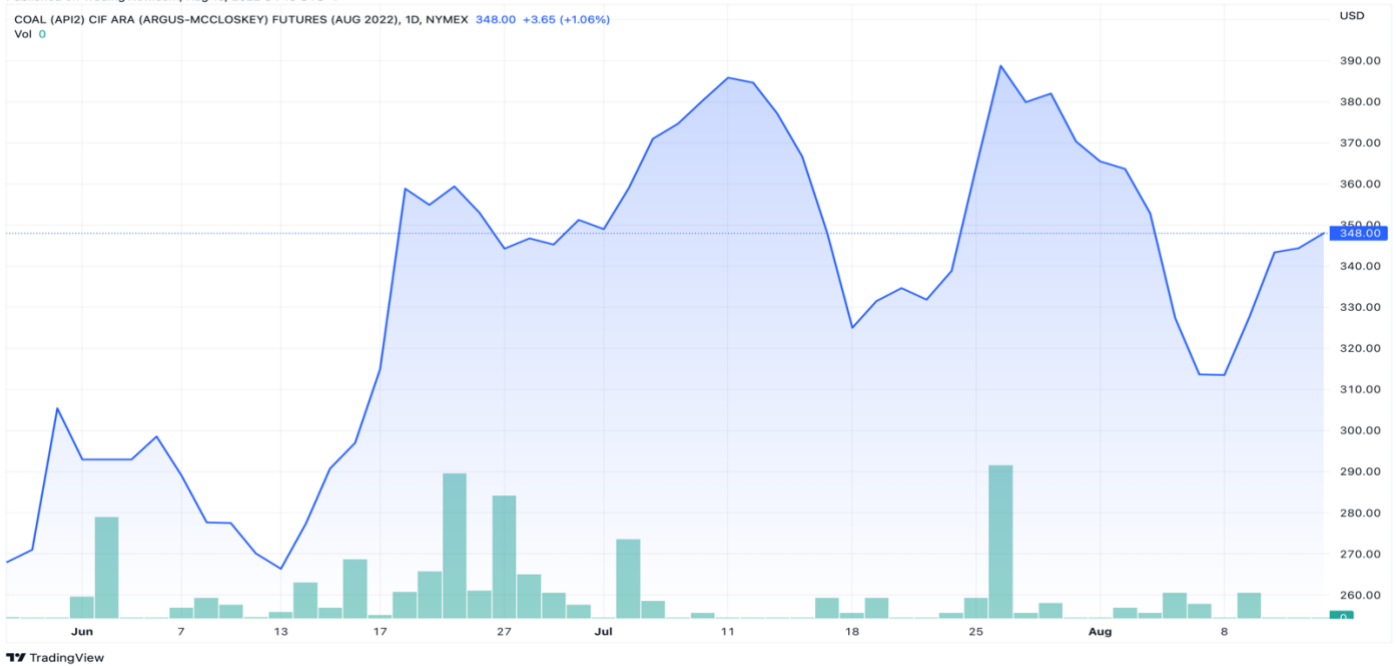
API2

European delivered future price gain a momentum after a shortfall last week. API2 August contract closed with a steep increase of \$ 34 week on week, to \$ 348 from \$ 313.65 last week. August 2022 contract hit a high of \$ 410 on 8th Mar 2022 and a low at \$ 94 on 3rd Jan 2022.

The prices surged as, European Union sanctions on Russian coal have come into force last Wednesday and Indonesia put a hold on coal exports to 48 miners who had failed to complete their Domestic Market Obligations (DMOs) without explaining the reasons.

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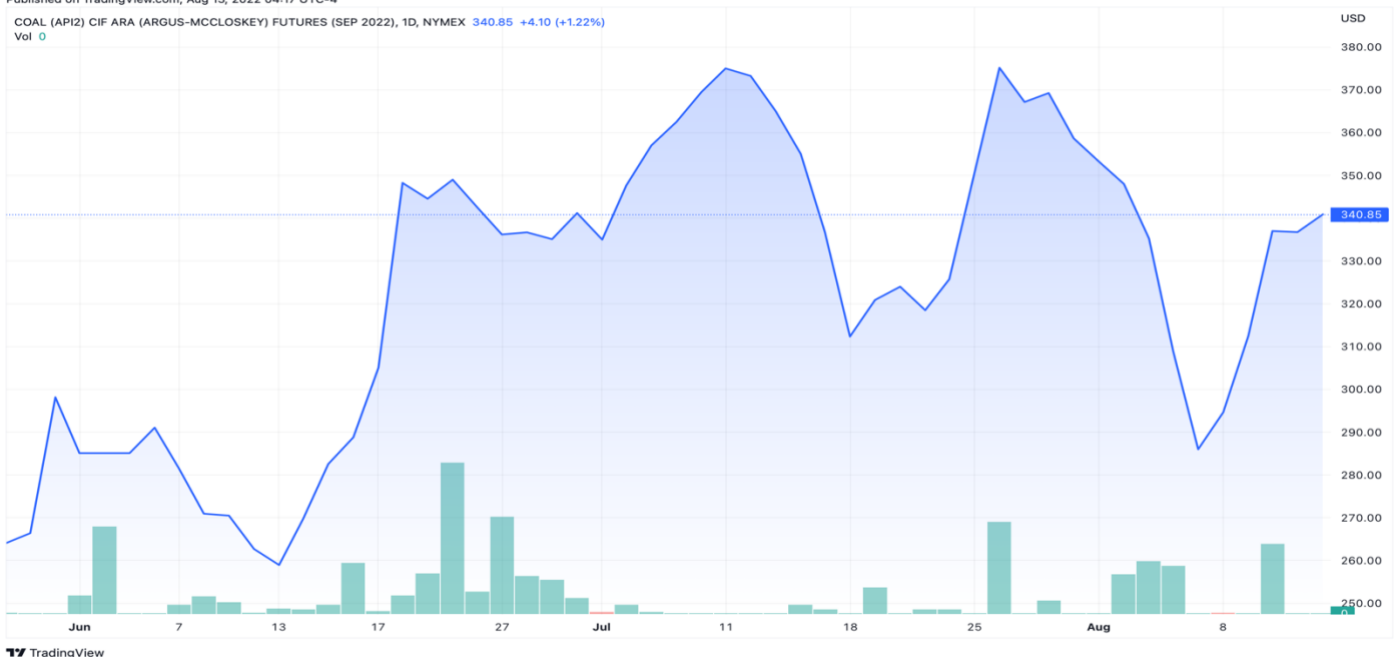
COAL (API2) CIF ARA (ARGUS-MCCLOSKEY) FUTURES (AUG 2022), 1D, NYMEX 348.00 +3.65 (+1.06%)
Vol 0



API2 September contract closed at \$ 340.85 from \$ 286 last week. The prices rise by \$ 55 week on week. September 2022 contract hit a high of \$ 401 on 2nd Mar 2022 and a low at \$ 93 on 31st Dec 2022.

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COAL (API2) CIF ARA (ARGUS-MCCLOSKEY) FUTURES (SEP 2022), 1D, NYMEX 340.85 +4.10 (+1.22%)
Vol 0



South African Coal Prices (API4)

API4 August contract prices closed at \$ 313 with an \$ 18 surge WoW. Last week the contract was closed at \$ 295. August 2022 contract has touched above \$ 384 on 8th Mar 2022 and low at \$ 93 on 3rd Jan 2022.

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Coking Coal

Asia met coal PLV FOB prices continued to increase this week by \$ 27 to \$ 230. Atlantic met coal markets also increases after the rise in Asia met coal prices. The Platts assessed US East Coast low-vol HCC benchmark to \$232/mt FOB Hampton Roads, High Vol A index to \$248/mt FOB USEC and High Vol B benchmark to \$246/mt FOB US East Coast.



WEEKLY AVG INTERNATIONAL PRICE

Grade	Price pmt								
	13-Aug-22	06-Aug-22	Change	13-Jul-22	Change	13-Aug-21	Change	52 Week High	52 Week Low
FOB Richards Bay									
4800 NAR	\$ 113.00	\$ 114.00	(0.88)%	\$ 145.00	(22.07)%	\$ 79.00	43.04 %	\$ 320.00	\$ 73.00
5500 NAR	\$ 207.00	\$ 201.00	2.99 %	\$ 255.00	(18.82)%	\$ 105.00	97.14 %	\$ 385.00	\$ 100.00
6000 NAR	\$ 300.00	\$ 290.00	3.45 %	\$ 335.00	(10.45)%	\$ 137.00	118.98 %	\$ 420.00	\$ 124.00
FOB Newcastle									
5500 NAR	\$ 200.00	\$ 185.00	8.11 %	\$ 187.00	6.95 %	\$ 98.00	104.08 %	\$ 280.00	\$ 93.00
6000 NAR	\$ 400.00	\$ 390.00	2.56 %	\$ 415.00	(3.61)%	\$ 165.00	142.42 %	\$ 425.00	\$ 152.00
FOB Indonesia									
6500 GAR	\$ 245.00	\$ 250.00	(2.00)%	\$ 260.00	(5.77)%	\$ 130.00	88.46 %	\$ 308.00	\$ 128.00
5800 GAR	\$ 165.00	\$ 170.00	(2.94)%	\$ 181.00	(8.84)%	\$ 120.00	37.50 %	\$ 220.00	\$ 117.00
5000 GAR	\$ 104.00	\$ 111.00	(6.31)%	\$ 130.00	(20.00)%	\$ 106.00	(1.89)%	\$ 210.00	\$ 93.00
4200 GAR	\$ 74.50	\$ 77.00	(3.25)%	\$ 84.00	(11.31)%	\$ 74.00	0.68 %	\$ 155.00	\$ 58.00
CFR (SA Coal)									
4800 NAR	\$ 133.00	\$ 135.00	(1.48)%	\$ 166.00	(19.88)%	\$ 107.00	24.30 %	\$ 343.00	\$ 99.00
5500 NAR	\$ 227.00	\$ 222.00	2.25 %	\$ 276.00	(17.75)%	\$ 133.00	70.68 %	\$ 408.00	\$ 122.00
6000 NAR	\$ 320.00	\$ 311.00	2.89 %	\$ 356.00	(10.11)%	\$ 165.00	93.94 %	\$ 443.00	\$ 146.00
CFR (Aus Coal)									
5500 NAR	\$ 219.20	\$ 208.00	5.38 %	\$ 211.00	3.89 %	\$ 128.00	71.25 %	\$ 302.50	\$ 116.00
6000 NAR	\$ 419.20	\$ 413.00	1.50 %	\$ 439.00	(4.51)%	\$ 195.00	114.97 %	\$ 449.00	\$ 172.00
CFR (Indonesia Coal)									
6500 GAR	\$ 262.50	\$ 269.00	(2.42)%	\$ 274.00	(4.20)%	\$ 152.00	72.70 %	\$ 333.00	\$ 149.00
5800 GAR	\$ 182.50	\$ 189.00	(3.44)%	\$ 195.00	(6.41)%	\$ 142.00	28.52 %	\$ 245.00	\$ 138.00
5000 GAR	\$ 121.50	\$ 130.00	(6.54)%	\$ 144.00	(15.63)%	\$ 128.00	(5.08)%	\$ 235.00	\$ 111.00
4200 GAR	\$ 92.00	\$ 96.00	(4.17)%	\$ 98.00	(6.12)%	\$ 96.00	(4.17)%	\$ 180.00	\$ 75.00
CFR (Rus Coal)									
5500 NAR	\$ 165.00	\$ 155.00	6.45 %	\$ 160.00	3.13 %			\$ 250.00	\$ 155.00
6000 NAR	\$ 188.00	\$ 183.00	2.73 %	\$ 180.00	4.44 %			\$ 300.00	\$ 180.00
CFR (USA Coal)									
6900 NAR	\$ 275.00	\$ 260.00	5.77 %	\$ 280.00	(1.79)%	\$ 160.00	71.88 %	\$ 290.00	\$ 155.00
USGC Petcoke									
	\$ 178.00	\$ 186.00	(4.30)%	\$ 220.00	(19.09)%	\$ 172.00	3.49 %	\$ 290.00	\$ 154.00
Saudi Petcoke									
	\$ 175.00	\$ 180.00	(2.78)%	\$ 210.00	(16.67)%	\$ 168.00	4.17 %	\$ 280.00	\$ 135.00

DOMESTIC COAL PRICE (West Coast – India)



The international prices has been reduced and with low procurements of coal from Indian port, stock is increasing. This has led to domestic price reduction of Indonesian coal.

Current offers are at INR 21,000 for US high CV (NAPP) coal from Tuna port and 6,600 pmt (Taxes Extra) for Indo 3400 GAR coal, 9000 for 4200 GAR & 11,400 for 5000 GAR.

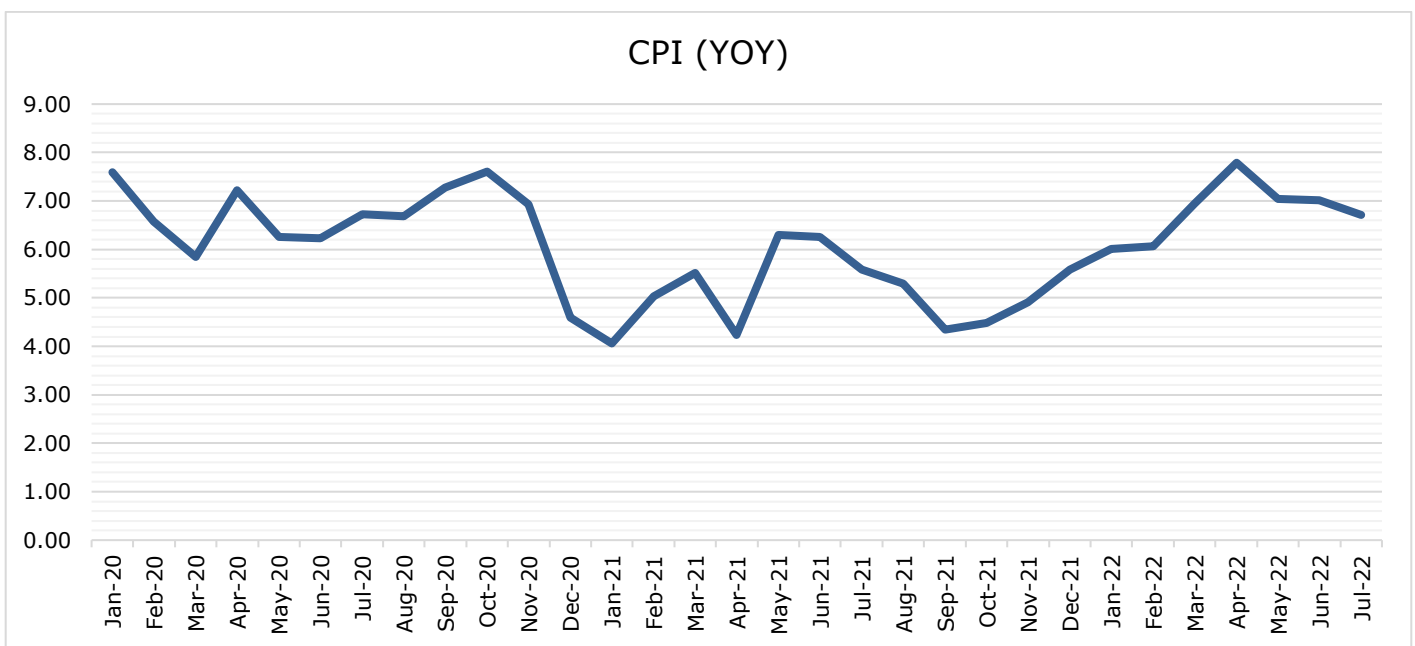
Grade	Price pmt / 00-50 MM / Ex-Plot Port				
	13-Aug-22	06-Aug-22	Change	13-Jul-22	Change
US Origin Coal from Tuna / Kandla (WCI)					
NAPP	₹ 21,100.00	₹ 21,000.00	0.48 %	₹ 21,200.00	(0.47)%
ILB	₹ 19,000.00	₹ 19,000.00	0.00 %	₹ 19,500.00	(2.56)%
Indonesian Origin Coal from Tuna / Kandla (WCI)					
5000 GAR	₹ 11,200.00	₹ 11,400.00	(1.75)%	₹ 11,900.00	(5.88)%
4200 GAR	₹ 9,000.00	₹ 9,000.00	0.00 %	₹ 9,400.00	(4.26)%
3800 GAR	₹ 7,500.00	₹ 7,700.00	(2.60)%	₹ 8,800.00	(14.77)%
3400 GAR	₹ 6,300.00	₹ 6,600.00	(4.55)%	₹ 7,500.00	(16.00)%
Indonesian Origin Coal from Navlakhi (WCI)					
5000 GAR	₹ 11,100.00	₹ 11,200.00	(0.89)%	₹ 12,100.00	(8.26)%
4200 GAR	₹ 9,000.00	₹ 9,000.00	0.00 %	₹ 9,400.00	(4.26)%
3800 GAR	₹ 7,700.00	₹ 7,800.00	(1.28)%	₹ 8,800.00	(12.50)%
3400 GAR	₹ 6,300.00	₹ 6,800.00	(7.35)%	₹ 7,400.00	(14.86)%
South African coal from Kandla (WCI)					
5500 NAR	₹ 18,500.00	₹ 18,500.00	0.00 %	₹ 22,100.00	(16.29)%
Russian coal from Kandla (WCI)					
6200 NAR	₹ 16,000.00	₹ 16,100.00	(0.62)%	₹ 16,700.00	(4.19)%
Price pmt / Screened Plant / Ex-Plot Screening Plant					
Grade / Sized	30-Jul-22	23-Jul-22	Change	30-Jun-22	Change
3400 GAR					
00 - 06 MM	₹ 6,800.00	₹ 7,100.00	(4.23)%	₹ 7,900.00	(13.92)%
06 - 20 MM	₹ 8,400.00	₹ 8,600.00	(2.33)%	₹ 9,000.00	(6.67)%
20 - 50 MM	₹ 8,800.00	₹ 8,800.00	0.00 %	₹ 9,300.00	(5.38)%
4200 GAR					
00 - 06 MM	₹ 9,500.00	₹ 9,500.00	0.00 %	₹ 9,600.00	(1.04)%
06 - 20 MM	₹ 10,000.00	₹ 10,100.00	(0.99)%	₹ 11,000.00	(9.09)%
20 - 50 MM	₹ 10,200.00	₹ 10,300.00	(0.97)%	₹ 11,200.00	(8.93)%
5000 GAR					
00 - 06 MM	₹ 8,700.00	₹ 9,000.00	(3.33)%	₹ 10,000.00	(13.00)%
06 - 20 MM	₹ 14,400.00	₹ 14,400.00	0.00 %	₹ 14,500.00	(0.69)%
20 - 50 MM	₹ 14,700.00	₹ 14,700.00	0.00 %	₹ 14,900.00	(1.34)%

CONSUMER PRICE INDEX

Consumer Price Index for July month cool off to 6.71% after being above 7% for the last three months, according to the data released by the National Statistical Office (NSO). The inflation rate touches five month low.

Food inflation in July 2022 moderated to 6.75% as against 7.75% in June, which accounts for nearly half of the consumer price index basket. Inflation of transportation & communication reduces to 5.55% from 6.9% last month.

Health and education inflation remain at 5.45% and 5.02% for the month of July. The fuel and light inflation rate accelerated to 11.8% from 10.39% last week.



Source: <https://tradingeconomics.com/india/inflation-cpi>

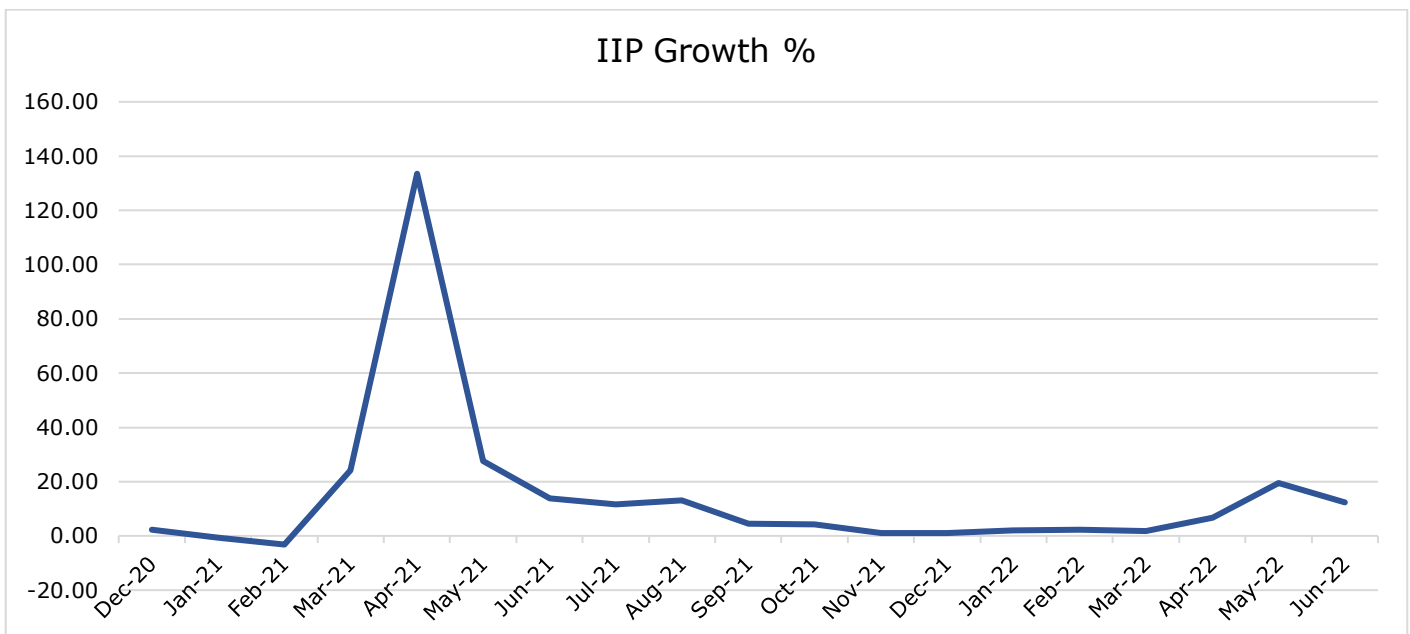
INDEX OF INDUSTRIAL PRODUCTION

India's industrial production expanded by 12.3% year on year basis in the month of June 2022. Last month's IIP growth was 19.6%.

The manufacturing sector recorded 12.5% growth in June, which contributes almost 77% to the IIP index. The mining sector with a weightage of 14% in IIP, rise by 7.5 percent. The electricity sector grow by 16.4% against 23.5% last month.

The consumer durables and non-durables sector grew by 23.8 percent and 2.9 percent in the month of June.

The primary goods segment recorded a growth of 13.7 percent in June. The other sectors including infrastructure rose by 8%, capital goods by 26.1%, and intermediate goods witnessed an increase of 11 percent.



Source: <https://tradingeconomics.com/india/industrial-production>
<https://economictimes.indiatimes.com/news/economy/indicators/iip-decelerates-to-12-3-percent-yoy-in-june/articleshow/93518890.cms>

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