



**Weekly Price Update**  
**20-Aug-2022**

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## INTERNATIONAL COAL PRICE

### API2

The hot summer and limited supply of natural gas from Russia, pushed European delivered future prices upward. EU burned more coal to fill up the gaps created by the reduced supply of gas. API2 August contract closed with a further \$ 25 of increase week on week, to \$ 373.35 from \$ 348 last week. August 2022 contract hit a high of \$ 410 on 8<sup>th</sup> Mar 2022 and a low at \$ 94 on 3<sup>rd</sup> Jan 2022.

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COAL (API2) CIF ARA (ARGUS-MCCLOSKEY) FUTURES (AUG 2022), 1D, NYMEX 373.35 +9.00 (+2.47%)  
Vol 0



API2 September contract closed five months high this week with a steep increase of \$53 week on week at \$ 394 closing price. The contract was closed to \$ 340.85 last week. September 2022 contract hit a high of \$ 401 on 2<sup>nd</sup> Mar 2022 and a low at \$ 93 on 31<sup>st</sup> Dec 2022.

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COAL (API2) CIF ARA (ARGUS-MCCLOSKEY) FUTURES (SEP 2022), 1D, NYMEX 394.00 +15.00 (+3.96%)  
Vol 0



## South African Coal Prices (API4)

As the EU moved to South Africa for its coal requirements, coal prices exported from Richards bay continue to rise. API4 August contract prices closed at \$ 341.50 with a \$29 surge WoW. Last week the contract was closed at \$ 313. August 2022 contract has touched above \$ 384 on 8<sup>th</sup> Mar 2022 and low at \$ 93 on 3<sup>rd</sup> Jan 2022.

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## Coking Coal

FOB Australia prices further rises to \$ 268 from \$ 230 last week. One offer for Australian premium mid-vol was made at \$ 265/mt FOB for 75,000 mt with a mid-September laycan.

## WEEKLY AVG INTERNATIONAL PRICE

Grade	Price pmt								
	20-Aug-22	13-Aug-22	Change	20-Jul-22	Change	20-Aug-21	Change	52 Week High	52 Week Low
<b>FOB Richards Bay</b>									
4800 NAR	\$ 135.00	\$ 113.00	19.47 %	\$ 125.00	8.00 %	\$ 81.00	66.67 %	\$ 320.00	\$ 73.00
5500 NAR	\$ 228.00	\$ 207.00	10.14 %	\$ 221.00	3.17 %	\$ 108.00	111.11 %	\$ 385.00	\$ 100.00
6000 NAR	\$ 330.00	\$ 300.00	10.00 %	\$ 300.00	10.00 %	\$ 140.00	135.71 %	\$ 420.00	\$ 124.00
<b>FOB Newcastle</b>									
5500 NAR	\$ 200.00	\$ 200.00	0.00 %	\$ 192.00	4.17 %	\$ 102.00	96.08 %	\$ 280.00	\$ 93.00
6000 NAR	\$ 420.00	\$ 400.00	5.00 %	\$ 410.00	2.44 %	\$ 168.00	150.00 %	\$ 425.00	\$ 152.00
<b>FOB Indonesia</b>									
6500 GAR	\$ 245.00	\$ 245.00	0.00 %	\$ 260.00	(5.77)%	\$ 130.00	88.46 %	\$ 308.00	\$ 130.00
5800 GAR	\$ 162.00	\$ 165.00	(1.82)%	\$ 179.00	(9.50)%	\$ 125.00	29.60 %	\$ 220.00	\$ 120.00
5000 GAR	\$ 103.00	\$ 104.00	(0.96)%	\$ 125.00	(17.60)%	\$ 108.00	(4.63)%	\$ 210.00	\$ 93.00
4200 GAR	\$ 74.00	\$ 74.50	(0.67)%	\$ 83.00	(10.84)%	\$ 75.00	(1.33)%	\$ 155.00	\$ 58.00
<b>CFR (SA Coal)</b>									
4800 NAR	\$ 156.00	\$ 133.00	17.29 %	\$ 148.00	5.41 %	\$ 108.00	44.44 %	\$ 343.00	\$ 99.00
5500 NAR	\$ 249.00	\$ 227.00	9.69 %	\$ 244.00	2.05 %	\$ 135.00	84.44 %	\$ 408.00	\$ 122.00
6000 NAR	\$ 351.00	\$ 320.00	9.69 %	\$ 323.00	8.67 %	\$ 167.00	110.18 %	\$ 443.00	\$ 146.00
<b>CFR (Aus Coal)</b>									
5500 NAR	\$ 220.00	\$ 219.20	0.36 %	\$ 217.00	1.38 %	\$ 131.00	67.94 %	\$ 302.50	\$ 116.00
6000 NAR	\$ 440.00	\$ 419.20	4.96 %	\$ 435.00	1.15 %	\$ 197.00	123.35 %	\$ 449.00	\$ 172.00
<b>CFR (Indonesia Coal)</b>									
6500 GAR	\$ 263.00	\$ 262.50	0.19 %	\$ 279.00	(5.73)%	\$ 151.00	74.17 %	\$ 333.00	\$ 151.00
5800 GAR	\$ 180.00	\$ 182.50	(1.37)%	\$ 198.00	(9.09)%	\$ 146.00	23.29 %	\$ 245.00	\$ 138.00
5000 GAR	\$ 121.00	\$ 121.50	(0.41)%	\$ 144.00	(15.97)%	\$ 129.00	(6.20)%	\$ 235.00	\$ 111.00
4200 GAR	\$ 92.00	\$ 92.00	0.00 %	\$ 102.00	(9.80)%	\$ 96.00	(4.17)%	\$ 180.00	\$ 75.00
<b>CFR (Rus Coal)</b>									
5500 NAR	\$ 170.00	\$ 165.00	3.03 %	\$ 162.00	4.94 %			\$ 250.00	\$ 160.00
6000 NAR	\$ 191.00	\$ 188.00	1.60 %	\$ 192.00	(0.52)%			\$ 300.00	\$ 180.00
<b>CFR (USA Coal)</b>									
6900 NAR	\$ 300.00	\$ 275.00	9.09 %	\$ 275.00	9.09 %	\$ 160.00	87.50 %	\$ 290.00	\$ 155.00
<b>USGC Petcoke</b>									
	\$ 185.00	\$ 178.00	3.93 %	\$ 210.00	(11.90)%	\$ 174.00	6.32 %	\$ 290.00	\$ 154.00
<b>Saudi Petcoke</b>									
	\$ 180.00	\$ 175.00	2.86 %	\$ 202.00	(10.89)%	\$ 170.00	5.88 %	\$ 280.00	\$ 135.00

## DOMESTIC COAL PRICE (West Coast – India)



The international prices has been reduced and with low procurements of coal from Indian port, stock is increasing. This has led to domestic price reduction of Indonesian coal.

Current offers are at INR 21,000 for US high CV (NAPP) coal from Tuna port and 6,300 pmt (Taxes Extra) for Indo 3400 GAR coal, 8700 for 4200 GAR & 11,100 for 5000 GAR.

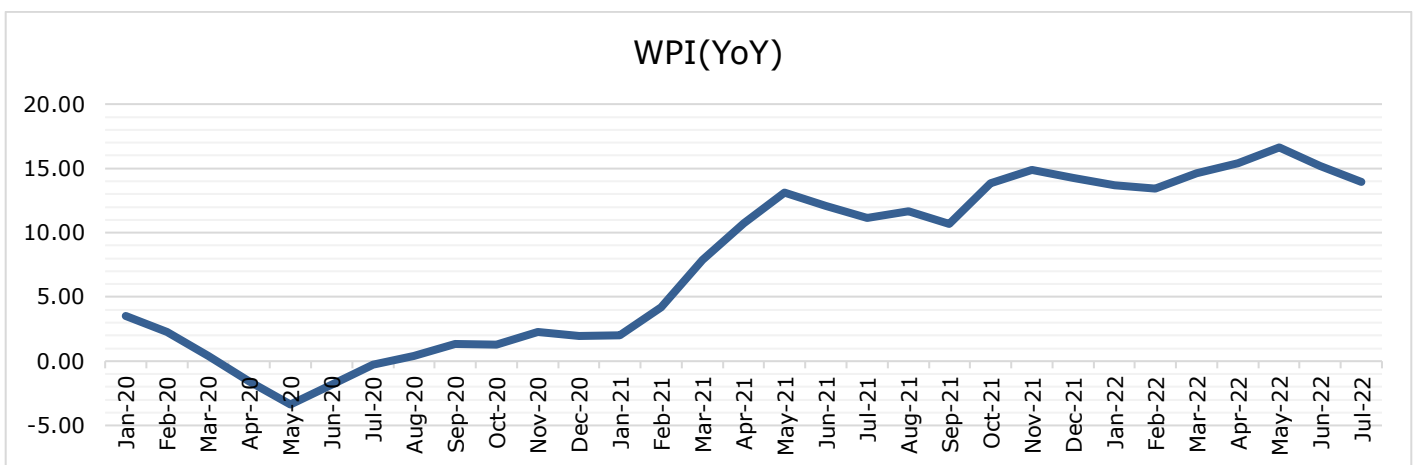
Grade	Price pmt / 00-50 MM / Ex-Plot Port				
	20-Aug-22	13-Aug-22	Change	21-Jul-22	Change
<b>US Origin Coal from Tuna / Kandla (WCI)</b>					
NAPP	₹ 21,000.00	₹ 21,100.00	(0.47)%	₹ 21,100.00	(0.47)%
ILB	₹ 19,000.00	₹ 19,000.00	0.00 %	₹ 19,400.00	(2.06)%
<b>Indonesian Origin Coal from Tuna / Kandla (WCI)</b>					
5000 GAR	₹ 11,100.00	₹ 11,200.00	(0.89)%	₹ 11,700.00	(5.13)%
4200 GAR	₹ 8,700.00	₹ 9,000.00	(3.33)%	₹ 9,300.00	(6.45)%
3800 GAR	₹ 7,500.00	₹ 7,500.00	0.00 %	₹ 8,800.00	(14.77)%
3400 GAR	₹ 6,300.00	₹ 6,300.00	0.00 %	₹ 7,350.00	(14.29)%
<b>Indonesian Origin Coal from Navlakhi (WCI)</b>					
5000 GAR	₹ 11,100.00	₹ 11,100.00	0.00 %	₹ 11,900.00	(6.72)%
4200 GAR	₹ 8,700.00	₹ 9,000.00	(3.33)%	₹ 9,300.00	(6.45)%
3800 GAR	₹ 7,600.00	₹ 7,700.00	(1.30)%	₹ 8,800.00	(13.64)%
3400 GAR	₹ 6,300.00	₹ 6,300.00	0.00 %	₹ 7,350.00	(14.29)%
<b>South African coal from Kandla (WCI)</b>					
5500 NAR	₹ 18,000.00	₹ 18,500.00	(2.70)%	₹ 20,900.00	(13.88)%
<b>Russian coal from Kandla (WCI)</b>					
6000 NAR	₹ 15,700.00	₹ 16,000.00	(1.88)%	₹ 16,400.00	(4.27)%
<b>Price pmt / Screened Plant / Ex-Plot Screening Plant</b>					
Grade / Sized	20-Aug-22	13-Aug-22	Change	21-Jul-22	Change
<b>3400 GAR</b>					
00 - 06 MM	₹ 6,500.00	₹ 6,800.00	(4.41)%	₹ 7,800.00	(16.67)%
06 - 20 MM	₹ 8,000.00	₹ 8,400.00	(4.76)%	₹ 9,000.00	(11.11)%
20 - 50 MM	₹ 8,700.00	₹ 8,800.00	(1.14)%	₹ 9,300.00	(6.45)%
<b>4200 GAR</b>					
00 - 06 MM	₹ 8,500.00	₹ 9,500.00	(10.53)%	₹ 9,600.00	(11.46)%
06 - 20 MM	₹ 9,600.00	₹ 10,000.00	(4.00)%	₹ 11,000.00	(12.73)%
20 - 50 MM	₹ 9,900.00	₹ 10,200.00	(2.94)%	₹ 11,200.00	(11.61)%
<b>5000 GAR</b>					
00 - 06 MM	₹ 8,500.00	₹ 8,700.00	(2.30)%	₹ 9,900.00	(14.14)%
06 - 20 MM	₹ 14,000.00	₹ 14,400.00	(2.78)%	₹ 14,500.00	(3.45)%
20 - 50 MM	₹ 14,300.00	₹ 14,700.00	(2.72)%	₹ 14,900.00	(4.03)%

## WHOLESALE PRICE INFLATION(WPI)

India's wholesale price inflation eases to 13.93 percent but stays in the double digit for the 16<sup>th</sup> consecutive month. The WPI for May month got revised to 16.63 percent.

The lower percentage is thanks to a slowdown in the increase in manufactured products, basic metals, primary articles, and food prices. Manufactured product prices witnessed a growth of 8.16 percent compared to 9.19 percent last month. Basic metals prices grew by 11.12 percent from 12.09 percent, primary articles to 15.04 percent, and food prices inflation rises to 10.77 percent, which was 14.39 percent last month.

Meanwhile, inflation of fuel and power increases to 43.75 percent from 40.38 percent last month.



Source: <https://tradingeconomics.com/india/producer-prices-change>

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