



**Weekly Price Update**  
**27-Aug-2022**

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## INTERNATIONAL COAL PRICE

### API2

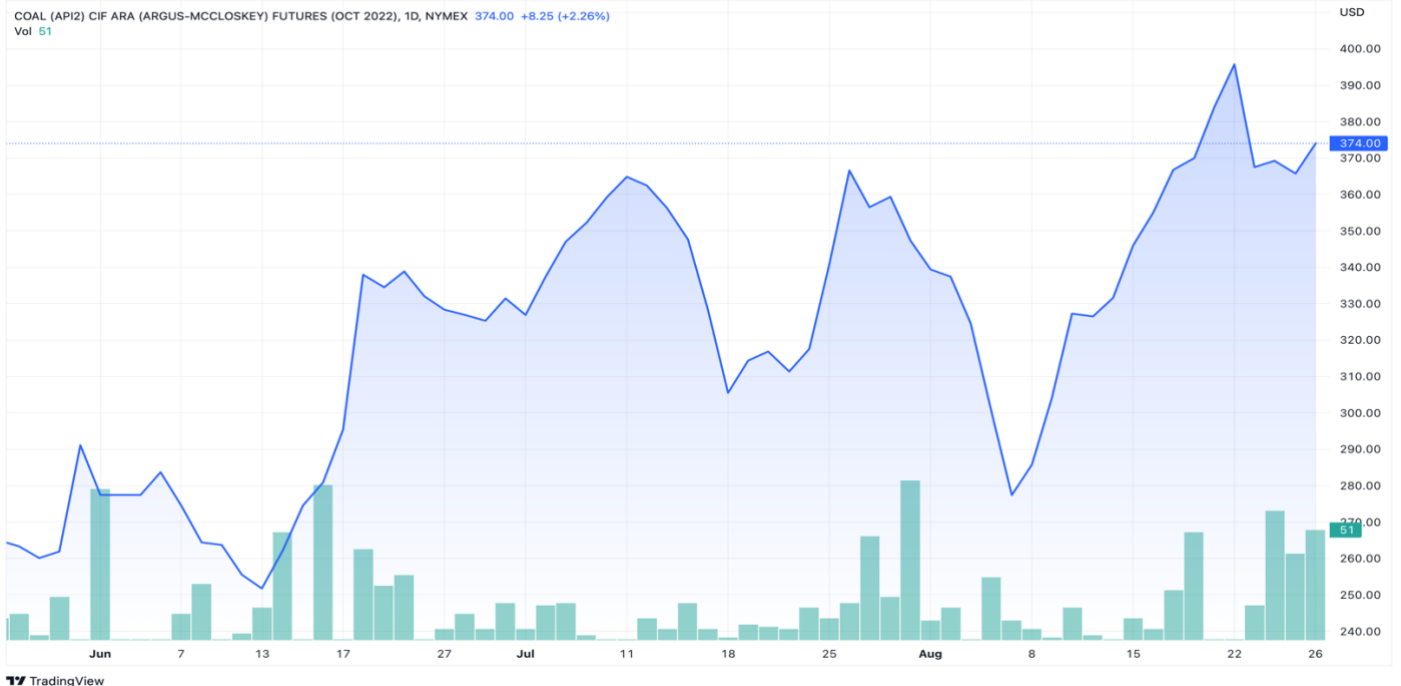
API2 September contract closed with some relief in price this week. The contract closed with downturn of \$ 11 week on week at \$ 383 closing price. The contract was closed to \$ 394 last week. September 2022 contract hit a high of \$ 404 on 24<sup>th</sup> Aug 2022 and a low at \$ 93 on 31<sup>st</sup> Dec 2022.

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API2 October contract also in the same path closed with decline in price. October contract closed at \$ 374, with \$ 10 reduction WoW. The contract was closed at \$ 384 last week. October 2022 contract hit a high of \$ 396 on 22<sup>nd</sup> Aug 2022 and a low at \$ 92 on 31<sup>st</sup> Dec 2022.

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## South African Coal Prices (API4)

The future price of coal exported from South Africa's Richards bay was closed more or less at stable note last week, with contract closed at \$ 357, \$ 2 WoW increase. Last week the contract was closed at \$ 355. September 2022 contract has touched above \$ 374 on 8<sup>th</sup> Mar 2022 and low at \$ 93 on 3<sup>rd</sup> Jan 2022.

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## Coking Coal

FOB Australia price for premium low vol surged to \$ 274 from \$ 268 last week. The highest offer for globalCOAL HCCA was made at \$ 275/mt FOB for 75,000 mt with an October laycan.



## WEEKLY AVG INTERNATIONAL PRICE

Grade	Price pmt								
	27-Aug-22	20-Aug-22	Change	27-Jul-22	Change	27-Aug-21	Change	52 Week High	52 Week Low
<b>FOB Richards Bay</b>									
4800 NAR	\$ 151.00	\$ 135.00	11.85 %	\$ 140.00	7.86 %	\$ 81.00	86.42 %	\$ 320.00	\$ 73.00
5500 NAR	\$ 260.00	\$ 228.00	14.04 %	\$ 238.00	9.24 %	\$ 108.00	140.74 %	\$ 385.00	\$ 100.00
6000 NAR	\$ 360.00	\$ 330.00	9.09 %	\$ 320.00	12.50 %	\$ 140.00	157.14 %	\$ 420.00	\$ 124.00
<b>FOB Newcastle</b>									
5500 NAR	\$ 205.00	\$ 200.00	2.50 %	\$ 210.00	(2.38)%	\$ 105.00	95.24 %	\$ 280.00	\$ 93.00
6000 NAR	\$ 435.00	\$ 420.00	3.57 %	\$ 424.00	2.59 %	\$ 168.00	158.93 %	\$ 435.00	\$ 152.00
<b>FOB Indonesia</b>									
6500 GAR	\$ 250.00	\$ 245.00	2.04 %	\$ 257.00	(2.72)%	\$ 135.00	85.19 %	\$ 308.00	\$ 135.00
5800 GAR	\$ 165.00	\$ 162.00	1.85 %	\$ 174.00	(5.17)%	\$ 128.00	28.91 %	\$ 220.00	\$ 120.00
5000 GAR	\$ 110.00	\$ 103.00	6.80 %	\$ 117.00	(5.98)%	\$ 109.00	0.92 %	\$ 210.00	\$ 93.00
4200 GAR	\$ 78.00	\$ 74.00	5.41 %	\$ 81.00	(3.70)%	\$ 76.00	2.63 %	\$ 155.00	\$ 58.00
<b>CFR (SA Coal)</b>									
4800 NAR	\$ 173.00	\$ 156.00	10.90 %	\$ 163.00	6.13 %	\$ 108.00	60.19 %	\$ 343.00	\$ 99.00
5500 NAR	\$ 282.00	\$ 249.00	13.25 %	\$ 261.00	8.05 %	\$ 135.00	108.89 %	\$ 408.00	\$ 122.00
6000 NAR	\$ 382.00	\$ 351.00	8.83 %	\$ 343.00	11.37 %	\$ 167.00	128.74 %	\$ 443.00	\$ 146.00
<b>CFR (Aus Coal)</b>									
5500 NAR	\$ 226.00	\$ 220.00	2.73 %	\$ 235.00	(3.83)%	\$ 136.00	66.18 %	\$ 302.50	\$ 116.00
6000 NAR	\$ 456.00	\$ 440.00	3.64 %	\$ 449.00	1.56 %	\$ 199.00	129.15 %	\$ 456.00	\$ 172.00
<b>CFR (Indonesia Coal)</b>									
6500 GAR	\$ 268.50	\$ 263.00	2.09 %	\$ 278.00	(3.42)%	\$ 158.00	69.94 %	\$ 333.00	\$ 158.00
5800 GAR	\$ 183.50	\$ 180.00	1.94 %	\$ 195.00	(5.90)%	\$ 151.00	21.52 %	\$ 245.00	\$ 138.00
5000 GAR	\$ 128.50	\$ 121.00	6.20 %	\$ 138.00	(6.88)%	\$ 132.00	(2.65)%	\$ 235.00	\$ 111.00
4200 GAR	\$ 96.50	\$ 92.00	4.89 %	\$ 102.00	(5.39)%	\$ 99.00	(2.53)%	\$ 180.00	\$ 75.00
<b>CFR (Rus Coal)</b>									
5500 NAR	\$ 165.00	\$ 170.00	(2.94)%	\$ 160.00	3.13 %			\$ 250.00	\$ 155.00
6000 NAR	\$ 185.00	\$ 191.00	(3.14)%	\$ 185.00	0.00 %			\$ 300.00	\$ 180.00
<b>CFR (USA Coal)</b>									
6900 NAR	\$ 310.00	\$ 300.00	3.33 %	\$ 270.00	14.81 %	\$ 165.00	87.88 %	\$ 310.00	\$ 165.00
<b>USGC Petcoke</b>									
	\$ 175.00	\$ 185.00	(5.41)%	\$ 190.00	(7.89)%	\$ 175.00	0.00 %	\$ 290.00	\$ 154.00
<b>Saudi Petcoke</b>									
	\$ 170.00	\$ 180.00	(5.56)%	\$ 186.00	(8.60)%	\$ 171.00	(0.58)%	\$ 280.00	\$ 135.00

## DOMESTIC COAL PRICE (West Coast – India)



The lifting of coal at Indian ports are low by power gencos that is affecting the domestic price of Indonesian coal.

Current offers are at INR 20,900 for US high CV (NAPP) coal from Tuna port, 8400 for 4200 GAR & 11,600 for 5000 GAR.

Grade	Price pmt / 00-50 MM / Ex-Plot Port				
	27-Aug-22	20-Aug-22	Change	27-Jul-22	Change
<b>US Origin Coal from Tuna / Kandla (WCI)</b>					
NAPP	₹ 20,900.00	₹ 21,000.00	(0.48)%	₹ 21,100.00	(0.95)%
ILB	₹ 19,000.00	₹ 19,000.00	0.00 %	₹ 19,000.00	0.00 %
<b>Indonesian Origin Coal from Tuna / Kandla (WCI)</b>					
5000 GAR	₹ 11,100.00	₹ 11,100.00	0.00 %	₹ 11,700.00	(5.13)%
4200 GAR	₹ 9,000.00	₹ 8,700.00	3.45 %	₹ 9,300.00	(3.23)%
3800 GAR	₹ 7,500.00	₹ 7,500.00	0.00 %	₹ 8,700.00	(13.79)%
3400 GAR	₹ 6,600.00	₹ 6,300.00	4.76 %	₹ 7,200.00	(8.33)%
<b>Indonesian Origin Coal from Navlakhi (WCI)</b>					
5000 GAR	₹ 11,400.00	₹ 11,100.00	2.70 %	₹ 11,700.00	(2.56)%
4200 GAR	₹ 9,000.00	₹ 8,700.00	3.45 %	₹ 9,300.00	(3.23)%
3800 GAR	₹ 7,500.00	₹ 7,600.00	(1.32)%	₹ 8,650.00	(13.29)%
3400 GAR	₹ 6,700.00	₹ 6,300.00	6.35 %	₹ 7,200.00	(6.94)%
<b>South African coal from Kandla (WCI)</b>					
5500 NAR	₹ 18,500.00	₹ 18,000.00	2.78 %	₹ 20,900.00	(11.48)%
<b>Russian coal from Kandla (WCI)</b>					
6000 NAR	₹ 15,700.00	₹ 15,700.00	0.00 %	₹ 16,400.00	(4.27)%
<b>Price pmt / Screened Plant / Ex-Plot Screening Plant</b>					
Grade / Sized	27-Aug-22	20-Aug-22	Change	28-Jul-22	Change
<b>3400 GAR</b>					
00 - 06 MM	₹ 6,500.00	₹ 6,500.00	0.00 %	₹ 7,800.00	(16.67)%
06 - 20 MM	₹ 8,100.00	₹ 8,000.00	1.25 %	₹ 9,000.00	(10.00)%
20 - 50 MM	₹ 8,900.00	₹ 8,700.00	2.30 %	₹ 9,300.00	(4.30)%
<b>4200 GAR</b>					
00 - 06 MM	₹ 8,500.00	₹ 8,500.00	0.00 %	₹ 9,600.00	(11.46)%
06 - 20 MM	₹ 9,800.00	₹ 9,600.00	2.08 %	₹ 11,000.00	(10.91)%
20 - 50 MM	₹ 10,200.00	₹ 9,900.00	3.03 %	₹ 11,200.00	(8.93)%
<b>5000 GAR</b>					
00 - 06 MM	₹ 8,600.00	₹ 8,500.00	1.18 %	₹ 9,900.00	(13.13)%
06 - 20 MM	₹ 14,500.00	₹ 14,000.00	3.57 %	₹ 14,500.00	0.00 %
20 - 50 MM	₹ 14,700.00	₹ 14,300.00	2.80 %	₹ 14,900.00	(1.34)%



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